

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE HERALD, PRIMEO, AND THEMA
FUNDS SECURITIES LITIGATION

This Document Relates to: Case No. 09 Civ. 289

ECF Case
Master File No. 09 Civ. 289 (RMB) (HBP)

RULE 7.1 DISCLOSURE STATEMENT OF HERALD FUND SPC

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Herald Fund SPC (“Herald Fund”), by and through its undersigned counsel, hereby states that Herald Fund has no parent corporation and that no publicly held corporation owns 10% or more of Herald Fund’s stock.

Dated: July 8, 2011
New York, New York

Respectfully submitted,

/s/ Joseph Serino, Jr. _____

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